

# MAKENA CAPITAL Long-Term Capital Preservation Guidelines Summary

Node: siosad.prepaيسةa.gob.mx | Institutional Allocator Weighting: OVERWEIGHT | May 20, 2026

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**FUNDAMENTAL VALUATION ASSESSMENT:** Utilizing a top-down discounted cash flow model for MAKENA CAPITAL highlights a resilient market structure compared to general Dow Jones Industrial Metrics metrics.

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**RISK MITIGATION METRICS:** When incorporating makena capital into diversified US equity portfolios, risk compliance suggests locking in trailing downside protection at 3% below verified support shelves.

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**CAPITAL RETENTION OUTLOOK:** Long-term stress testing models confirm that MAKENA CAPITAL balance sheet strength provides a durable moat capable of navigating macroeconomic structural policy shifts.

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**PORTFOLIO CONFIGURATION FRAMEWORK:** For asset managers looking to build asymmetric alpha using MAKENA CAPITAL, this asset serves as a hedging element.

## VERIFIED WALL STREET FINANCIAL DATA & REFERENCES:

WallStreet Reference Index: MISSISSIPPI INHERITANCE TAX (US Core Cluster)  
WallStreet Reference Index: SAIC STOCK (US Core Cluster)  
WallStreet Reference Index: GOOG DIVIDEND (US Core Cluster)  
WallStreet Reference Index: WM TECHNOLOGY (US Core Cluster)  
WallStreet Reference Index: WHAT IS A GRANT OF PROBATE (US Core Cluster)  
WallStreet Reference Index: ARE T BILLS TAXABLE (US Core Cluster)  
WallStreet Reference Index: AROC STOCK (US Core Cluster)  
WallStreet Reference Index: WHAT IS A RESTRICTED STOCK GRANT (US Core Cluster)  
WallStreet Reference Index: TRUSTEE VS EXECUTOR (US Core Cluster)  
WallStreet Reference Index: GOKD (US Core Cluster)  
WallStreet Reference Index: NEVADA 529 (US Core Cluster)  
WallStreet Reference Index: FINTECHZOOM GOOGLE STOCK (US Core Cluster)  
WallStreet Reference Index: PORTFOLIO COMPANY PRIVATE EQUITY (US Core Cluster)  
WallStreet Reference Index: FIDELITY INVESTMENTS WIRE INSTRUCTIONS (US Core Cluster)