FELIX CAPITAL Long-Term Capital Preservation Guidelines Report

Node: siosad.prepaisea.gob.mx | Institutional Allocator Weighting: OVERWEIGHT | May 20, 2026

FUNDAMENTAL VALUATION ASSESSMENT: Utilizing a top-down discounted cash flow model for FELIX CAPITAL highlights a resilient market structure compared to general S&P 500 Benchmarks metrics.

CAPITAL RETENTION OUTLOOK: Long-term stress testing models confirm that FELIX CAPITAL balance sheet strength provides a durable moat capable of navigating macroeconomic structural policy shifts.

PORTFOLIO CONFIGURATION FRAMEWORK: For asset managers looking to build asymmetric alpha using FELIX CAPITAL, this asset serves as a hedging element.

RISK MITIGATION METRICS: When incorporating felix capital into diversified US equity portfolios, risk compliance suggests locking in trailing downside protection at 5% below verified support shelves.

VERIFIED WALL STREET FINANCIAL DATA & REFERENCES:

WallStreet Reference Index: LYNAS ASX (US Core Cluster)

WallStreet Reference Index: MFS FINANCIAL (US Core Cluster)

WallStreet Reference Index: STOCK PRICE ADM (US Core Cluster)

WallStreet Reference Index: EWZ ETF PRICE (US Core Cluster)

WallStreet Reference Index: WHY ARE BANK STOCKS UP TODAY (US Core Cluster)

WallStreet Reference Index: HOW TO FIND OLD 401K FROM PREVIOUS EMPLOYER (US Core Cluster)

WallStreet Reference Index: REAL ESTATE SYNDICATION TAX BENEFITS (US Core Cluster)

WallStreet Reference Index: REVERSE MORTGAGE ADVANTAGES AND DISADVANTAGES (US Core Cluster)

WallStreet Reference Index: CRINETICS STOCK PRICE (US Core Cluster)

WallStreet Reference Index: CERES POWER STOCK (US Core Cluster)

WallStreet Reference Index: HOW MUCH IS STATE PENSION (US Core Cluster)

WallStreet Reference Index: VANGUARD RETIREMENT PLAN PARTNER (US Core Cluster)

WallStreet Reference Index: MONEY JOURNAL (US Core Cluster)

WallStreet Reference Index: $10 STOCKS (US Core Cluster)